



March 14, 2017

Company Name: Mitsubishi Chemical Holdings Corporation
Representative: Hitoshi Ochi
Representative Corporate Executive Officer,
President & CEO
(Code: 4188)
Contact: Hajime Takasaka
General Manager,
Public Relations and Investor Relations Office
TEL: [+81] (0)3-6748-7120

**Announcement Regarding Repurchase of Treasury Stock
(Repurchase of Treasury Stock pursuant to Provision of the Articles of Incorporation in
accordance with Article 459, Paragraph 1 of the Companies Act)**

Mitsubishi Chemical Holdings Corporation (MCHC) hereby announces that it has resolved at its Board of Directors as of March 14, 2017 to repurchase treasury stock as follows, in accordance with the provisions of Article 459, Paragraph 1 of the Companies Act and Article 40 of the Articles of Incorporation of MCHC.

1. Reason for Repurchase

MCHC intends to repurchase treasury stock in order to implement flexible capital management policies in response to changes in business environment.

2. Matters regarding Repurchase

(1)	Class of shares to be repurchased	Common stock of MCHC
(2)	Total number of shares to be repurchased	Up to 33,370,400 shares (approximately 2.3% of the total issued shares (excluding treasury stock))
(3)	Total repurchase price of shares	Up to ¥30 billion

(Note) The purchase order may not be implemented, in whole or in part, depending on market conditions and other factors.

(Reference)

Status of Treasury Stock as of February 28, 2017

Total issued shares (excluding treasury stock)	1,472,595,896 shares
Number of treasury stock	33,692,211 shares