



September 26, 2013

Mitsubishi Chemical Holdings Corporation

Notice of change in the number of shares constituting one unit and amendment to the Articles of Incorporation

Mitsubishi Chemical Holdings Corporation ('the Company') announces that the Company, at the meeting of the Board of Directors held today, resolved to change in the number of shares constituting one unit (the "Unit") and to amend its Articles of Incorporation in accordance with Article 195, Section 1 of the Companies Act.

1. Change in the number of the Unit

Effective as of January 1, 2014, the Company shall, in consideration of the Action Plan announced by the Japanese Stock Exchanges for unifying the trading unit, reduce the number of the Unit to 100 from 500, in an attempt to enhance the liquidity of the Company's shares and further facilitate the investments.

Please note that when the above change in the number of the Unit comes into effect with the Company's stock price of September 26, 2013, the price of Company's shares of the Unit will not meet the lower end of the Tokyo Stock Exchange's desirable price range for the trading unit (i.e., JPY 50,000 – 500,000 per unit), and the Company will continue to provide efforts to raise the stock price so that the price will satisfy such standard.

2. Amendment to the Articles of Incorporation

The Company shall make the flowing amendment to its Articles of Incorporation effective as of January 1, 2014 reflecting the change in the number of the Unit as described 1. above.

Current Articles of Incorporation	After the amendment
Article 8. Shares Unit Number The number of shares constituting one unit of the Company's shares shall be <u>500</u> shares.	Article 8. Shares Unit Number The number of shares constituting one unit of the Company's shares shall be <u>100</u> shares.
Article 9-42 (Description omitted) (Newly added) (Newly added)	Article 9-42 (As stipulated in Article 9-42 of current Articles of Incorporation) <u>Supplementary Provision</u> <u>The change of Article 8 shall come into effect on January 1, 2014, and until that time, Article 8 shall be read as follows.</u> <u>In addition, this supplementary provision shall be deleted on the effective date of the change of Article 8.</u> <u>Article 8. Shares Unit Number</u> <u>The number of shares constituting one unit of the Company's shares shall be 500 shares.</u>

For further information, please contact:

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