



October 14, 2025

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Notice regarding Partial Amendments to the Cancellation of the Company's Own Shares

(Cancellation of the Company's Own Shares in accordance with Article 178 of the Companies Act of Japan)

Mitsubishi Chemical Group Corporation (the "Company") resolved at the Executive Officers' Meeting held on May 13, 2025, to cancel its own shares pursuant to Article 178 of the Companies Act of Japan.

However, the Company today announced that it has resolved at the Executive Officers' Meeting held today to make partial amendments to the contents of the resolution, as follows:

Details of matters and amendments relating to the cancellation of the Company's own shares

	Before amendments	After amendments (Changes are underlined)
Class of shares to be cancelled	Common shares of the Company	Common shares of the Company
Number of shares to be cancelled	All treasury shares acquired in accordance with the resolution at the Board of Directors Meeting held on May 13, 2025	<u>64,820,900 shares</u>
Scheduled date of cancellation	June 30, 2026	<u>October 28, 2025</u>

(Reference)

1. Details of the resolutions concerned with the acquisition approved at the Board of Directors Meeting and cancellation of the company's own shares approved at the Executive Officers' Meeting, both held on May 13, 2025

Details of matters related to acquisition

- (1) Class of shares to be acquired: Common shares of the Company
- (2) Total number of shares to be acquired: 100,000,000 shares (maximum)
 (percentage of total number of issued shares (excluding treasury shares): 7.0%)

- (3) Total share acquisition cost: 50,000,000,000 yen (maximum)
(4) Acquisition period: May 14, 2025 to May 13, 2026

Details of matters related to cancellation

- (1) Class of shares to be cancelled: Common shares of the Company
(2) Total number of shares to be cancelled: All treasury shares acquired through item above
(3) Scheduled date of cancellation: June 30, 2026

2. Cumulative total number and value of shares acquired pursuant to the resolution approved at the above-mentioned Board of Directors Meeting

- (1) Total number of shares acquired: 64,820,900 shares
(2) Total cost of acquisition: 49,999,953,080 yen

3. The total number of issued shares of the Company after the cancellation will be 1,441,467,207 shares.