



August 4, 2025

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**Notice Concerning Status and Completion of the Acquisition of Treasury Shares
 (Acquisition of Treasury Shares in Accordance with Articles of Incorporation Pursuant to
 Paragraph (1), Article 459 of Companies Act)**

Mitsubishi Chemical Group Corporation (the “Company”) hereby announces, as described below, the status of its treasury share acquisition pursuant to Article 40 of the Company’s Articles of Incorporation and Paragraph (1), Article 459 of the Companies Act as resolved at the meeting of its Board of Directors held on May 13, 2025.

The Company also announces that the treasury stock acquisition as resolved at the meeting of its Board of Directors held on May 13, 2025 is hereby complete.

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|---|---|
| (1) Type of shares subject to acquisition | Common shares |
| (2) Total number of shares acquired | 889,200 shares |
| (3) Total value of the stock acquisition | JPY 720,259,790 |
| (4) Period of acquisition | August 1, 2025 – August 1, 2025 (execution basis) |

(Reference)

1. Details pertaining to the acquisition of treasury shares (announced on May 13, 2025)

(1) Type of shares to be acquired	Common shares
(2) Total number of shares available for acquisition	100,000,000 shares (maximum) (percentage of total number of shares issued (excluding treasury shares): 7.0%)
(3) Total acquisition price of shares	50,000,000,000 yen (maximum)
(4) Acquisition period	May 14, 2025 - May 13, 2026

2. Cumulative total of treasury shares purchased based on the above resolution of the Board of Directors (as of August 1, 2025)

- | | |
|-------------------------------------|--------------------|
| (1) Total number of shares acquired | 64,820,900 shares |
| (2) Total value of shares acquired | JPY 49,999,953,080 |