



May 10, 2018

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## Notice Regarding Revision to Dividend Forecast for the Fiscal Year Ended March 31, 2018

Mitsubishi Chemical Holdings Corporation (MCHC) today announced that it has made the following revision to its dividend forecast for the fiscal year ended March 31, 2018 (fiscal 2017: April 1, 2017 – March 31, 2018).

### 1. Reason for the Revision

MCHC's basic policy of returning profits to shareholders emphasizes enhancement of shareholder value by increasing the value of the company. Therefore, using 30% of the medium-term level as a guideline for the consolidated dividend payout ratio, MCHC will make stable dividend payments, while maintaining sufficient internal reserves as resources to develop future businesses.

Under this policy, and based on the financial results announcement for fiscal 2017, MCHC will increase its year-end dividend forecast for fiscal 2017 by ¥2, and make the revision to ¥17. As a result, the annual dividend forecast will be increased by ¥12 per share from the previous fiscal year, to ¥32.

In addition, MCHC today issued "Notice Regarding Acquisition of Treasury Stock and Share Buyback through Off-Auction Own Shares Repurchase Trading System (ToSTNeT-3)."

### 2. Revision to Dividend Forecast for Fiscal 2017

	Dividend per share (yen)		
	Interim	Year end	Annual
Previous forecast (announced on October 26, 2017)		15	30
Revised forecast		17	32
Current fiscal year (Fiscal 2017)	15		
Previous fiscal year (Fiscal 2016)	8	12	20

Note: Year-end dividend for fiscal 2017 will be set at the meeting of the Board of Directors to be held on May 16.

### <Reference>

		Fiscal 2013	Fiscal 2014	Fiscal 2015	Fiscal 2016	Fiscal 2017
Dividend per share (yen)	Interim	6	6	7	8	15
	Year end	6	7	8	12	*17
	Annual	12	13	15	20	*32

### Forward-Looking Statements

The forward-looking statements are based largely on company expectations and information available as of the date hereof, and are subject to risks and uncertainties which may be beyond company control. Actual results could differ materially due to numerous factors, including, without limitation, market conditions and the effect of industry competition.