



February 5, 2015

To whom it may concern,

Company name: Mitsubishi Chemical Holdings Corporation
Name of representative: Yoshimitsu Kobayashi
President & Chief Executive Officer
(TSE Code: 4188, First Section of the TSE)
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(Corrections) Notice on Acquisition of Treasury Stock from a Subsidiary
- Acquisition of Treasury Stock Pursuant to Article 163 of the Companies Act -

Mitsubishi Chemical Holdings Corporation (MCHC) today announced corrections to part of the "Notice on Acquisition of Treasury Stock from a Subsidiary - Acquisition of Treasury Stock Pursuant to Article 163 of the Companies Act -" dated February 4, 2015, as follows. The corrections are underlined.

Corrections

(Before correction)

2. Outline of acquisition

- 1) Type of shares Common stock
2) Number of shares 10,060,951
(Percentage to the total number of shares issued: 0.67%)
3) Total acquisition value 5,923,233,987 yen
The acquisition price: 588.735 yen per share, is the simple average closing price for the 20 business days (Jan 5 to Feb 2, 2015) of MCHC common stock in regular trading on the Tokyo Stock Exchange.
4) Date of acquisition February 4, 2015 (contract date)
February 12, 2015 (scheduled date of transfer)
5) Method of acquisition Negotiated transaction

<omitted>

<Reference> Total number of shares issued and treasury shares as of December 31, 2014
Total number of shares issued: 1,506,288,107
Number of treasury shares: 31,401,585

(After correction)

2. Outline of acquisition

- 1) Type of shares Common stock
2) Number of shares 10,060,951
(Percentage to the total number of shares issued: 0.68%)
3) Total acquisition value 5,923,233,987 yen
The acquisition price: 588.735 yen per share, is the simple average closing price for the 20 business days (Jan 5 to Feb 2, 2015) of MCHC common stock in regular trading on the Tokyo Stock Exchange.
4) Date of acquisition February 4, 2015 (contract date)
February 12, 2015 (scheduled date of transfer)
5) Method of acquisition Negotiated transaction

<omitted>

<Reference> Total number of shares issued and treasury shares as of December 31, 2014
Total number of shares issued: 1,474,902,622
Number of treasury shares: 31,385,485

END