



February 5, 2014

Mitsubishi Chemical Holdings Corporation

## Revision to Consolidated Financial Results Forecasts for Fiscal Year Ending March 31, 2014

Mitsubishi Chemical Holdings Corporation (MCHC) today announced a revision to its consolidated financial results forecasts for the fiscal year ending March 31, 2014 (fiscal 2013) that was announced on October 31, 2013, as shown below.

### 1) Revision to consolidated financial results forecasts for fiscal 2013 (April 1, 2013 – March 31, 2014)

(Unit: Millions of yen, unless otherwise noted.)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecasts (A) (Released on October 31, 2013)	3,500,000	133,000	125,000	46,000	31.23 yen
Revised forecasts (B)	3,500,000	110,000	100,000	28,000	19.01 yen
Increase (decrease) (B)-(A)	—	(23,000)	(25,000)	(18,000)	
Increase (decrease) in percentage	—	(17.3)	(20.0)	(39.1)	
Reference: Results for the same period of fiscal 2012	3,088,577	90,241	87,054	18,596	12.61 yen

### 2) Reasons for revision

MCHC made a downward revision of its forecasts for operating income, ordinary income, and net income, which were announced on October 31, 2013, because of the following anticipated factors: weaker markets for synthetic fiber materials, MMA and other petrochemical-related products for the fourth quarter of fiscal 2013 (January 1, 2014 – March 31, 2014) compared to the previously announced forecast; and rising raw material costs for some products.

#### Forward-Looking Statements

The forward-looking statements are based largely on company expectations and information available as of the date hereof, and are subject to risks and uncertainties which may be beyond company control. Actual results could differ materially due to numerous factors, including without limitation market conditions, and the effect of industry competition.

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